

Laser Photonics Corporation

INVESTOR PRESENTATION

January 2023



NASDAQ
LASE

TOC

Overview

LPC At A Glance

Experienced Management

Use of Proceeds

Investment Highlights

Massive Market Opportunity

Disruptive Products Drive Growth

Differentiation Drives Competitive Advantage

Strong Financial Profile



Overview

This presentation contains forward-looking statements or information regarding future events and the future results of Laser Photonics Corporation. (the "Company") based on current expectations, estimates, forecasts, and projections about the markets in which the Company operates and current beliefs and assumptions of the Company's management. Forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes," "estimates," "anticipates," "expects," "may," "will," or similar words, or in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts such as express predictions of future events and trends.

The assumptions and estimates underlying these forward-looking statements are inherently uncertain and are subject to a wide variety of significant business, economic, competitive and other risks and uncertainties that could cause actual results to differ materially from those contained in those statements. In sum, forward-looking statements should not be relied upon as necessarily being indicative of future results, and the inclusion of these statements should not be regarded as a representation that the results reflected therein will be achieved.



Laser Photonics

/ AT A GLANCE

Laser Photonics delivers CleanTech laser systems through a vertically-integrated strategy targeting:

- » Corrosion control
- » Cleaning
- » And other diverse industrial applications

40
Years
Experience

>2,000
Customers

+27%
Revenue Growth
(9 Mos. 2022)

~13.0M
Cash



Experienced Management

Wayne Tupuola

Chief Executive Officer

Wayne Tupuola has over 15 years of C-level management. Prior to joining Laser Photonics, Wayne spent over 25 years of hands-on experience in fiber laser equipment manufacturing, semiconductor, aerospace industries

Tim Schick

Chief Financial Officer

Tim Schick joined us on July 25, 2022. Mr. Schick earned a B.S. in Aerospace Engineering from the US Naval Academy, an S.M. in Aeronautics & Astronautics from MIT, and an MBA in Finance from the University of North Florida.

Arnold Bykov

Chief Design Engineer

Arnold Bykov joined us in November 2019. For the last 25 years, Mr. Bykov has been responsible for the industrial design and technological process of our laser cleaning technology. Mr. Bykov has devoted 20 years of his engineering career in the development of industrial equipment for high-tech industries.

Igor Vodopiyanov

Vice President, R&D

Igor Vodopiyanov, PhD, is our Vice President of Research & Development. He served as a Research Scientist at Florida Institute of Technology Conducted research in Particle Physics within CMS Collaboration at the CERN Large Hadron Collider in Switzerland; Physics within Electron-Positron Collider at Petersburg Nuclear Physics Institute.



Use of Proceeds



Grow S&M HC



Meet Existing Demand



Accelerate Revenue Growth



**Create Economies of Scale for
Component Purchasing**



**Build-out Finance/Administrative
Functions**

Gross Proceeds: \$13M

/ RECENT IPO

10/04/22



INVESTMENT HIGHLIGHTS

**1. MASSIVE MARKET
OPPORTUNITY**

01

**2. DISRUPTIVE PRODUCTS
DRIVE GROWTH**

02

**3. DIFFERENTIATION DRIVES
COMPETITIVE ADVANTAGE**

03

**4. STRONG FINANCIAL
PROFILE**

04



Massive Market Opportunity

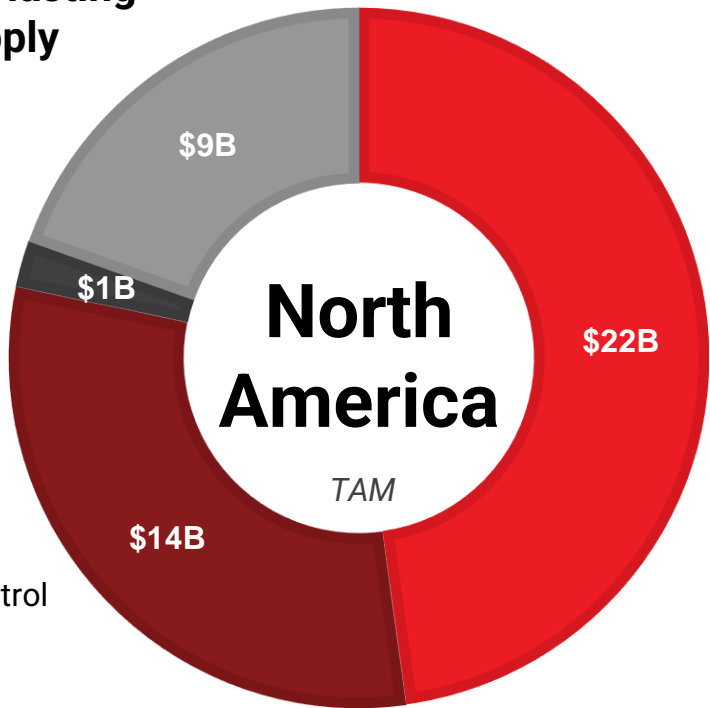


**Media Blasting
Supply**

MRO & Pentagon
Annual Corrosion Control

**Media Blasting
Equipment**

Oil & Gas
Annual Corrosion Control



\$46 Billion

/ Annual Spend for Corrosion
Control & Materials Applications



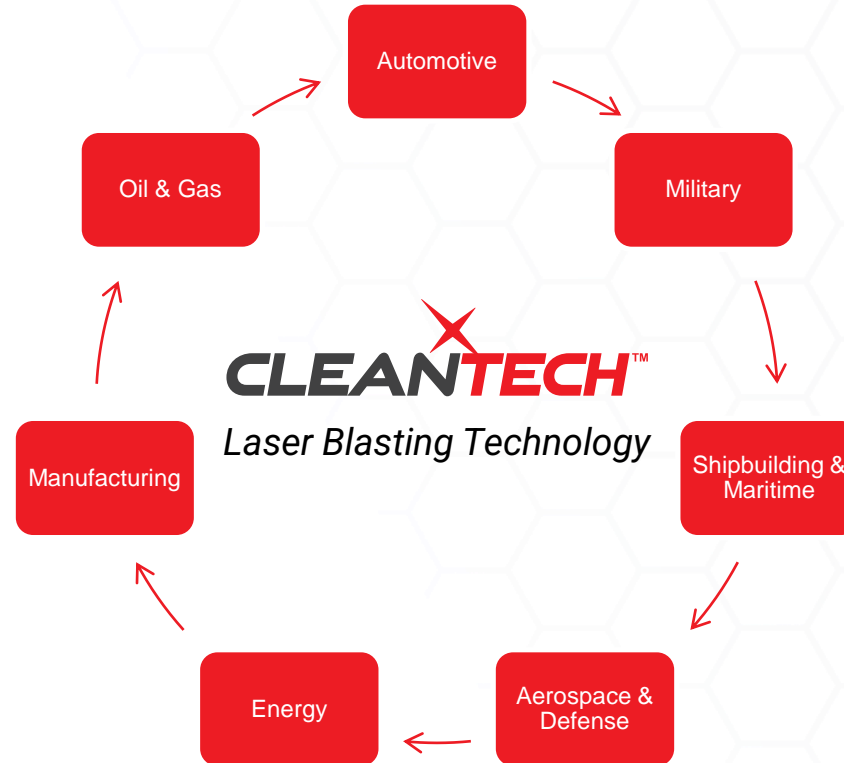
Secular Growth Drivers

- » Environmental & sustainability concerns favor laser cleaning versus traditional methods using abrasives
 - » Gov't regulations & incentives for health/safety
 - » Unions protecting workers from inherent dangers of existing methods
 - » Sandblasting has toxic health effects e.g. Silicosis
- » Increasing demand for high-power (>500W) lasers
 - » >44% share
 - » Fastest growing segment of laser market

Still in top of first inning



Broad Industry Verticals





\$3 Billion

/ US Navy's Annual Rust Problem



Oil & Gas

/ Also has Massive Corrosion Problem

- » Assembled Component Maintenance Cleanups & Reconditioning
- » Asset Management - Parts Identification Engraving
- » Selective De-painting
- » Pre-Weld Metal Cleaning
- » Maintenance Interior & Exterior
- » Coating Prep - Post-Welding Cleaning



Disruptive Products Drive Growth



Today, Abrasives Dominate

- » Creates hazardous work environments
- » Huge push to replace existing model
- » Pressure from government & laborers





The Future is CleanTech™ Laser Blasting

CLEAN^X**TECH**™



Safer



Easy to Use



Eco-Friendly



CleanTech™ is Changing the Game

CleanTech™ is the most cost-effective, efficient and safe method of industrial cleaning, rust removal, paint removal and surface preparation.



No Dangerous Chemicals



No Hazardous Fumes



No Complex Cleaning Procedures



Address Many Applications

Industrial
Cleaning

MRO

Contaminates
Removal

Paint
Removal

Surface
Preparation

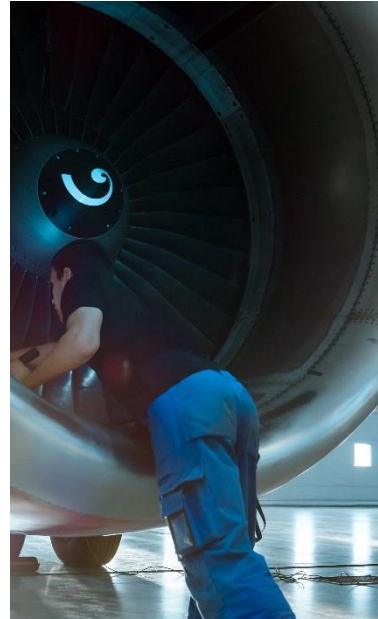
Corrosion
Control



Aeronautical

The DoD has a wide range of repair, testing, and manufacturing facilities that can be useful to aerospace and aviation industry firms. Salient capabilities include:

- » Aircraft composites
- » Gas turbine engines
- » Component fabrication & repair





Marine

The U.S. Navy shipyards possess a wide array of industrial capabilities, including:

- »Engineering, testing, and measurement
- »Manufacturing
- »Ship construction and repair
- »Marine equipment repair





Automotive

Depot facilities operated by the Army and Marine Corps can repair, remanufacture, and test a wide array of automotive vehicle systems and components. Specific capabilities include:

- » Manufacturing
- » Gas turbine and reciprocating engines
- » Vehicle repair, testing & calibration

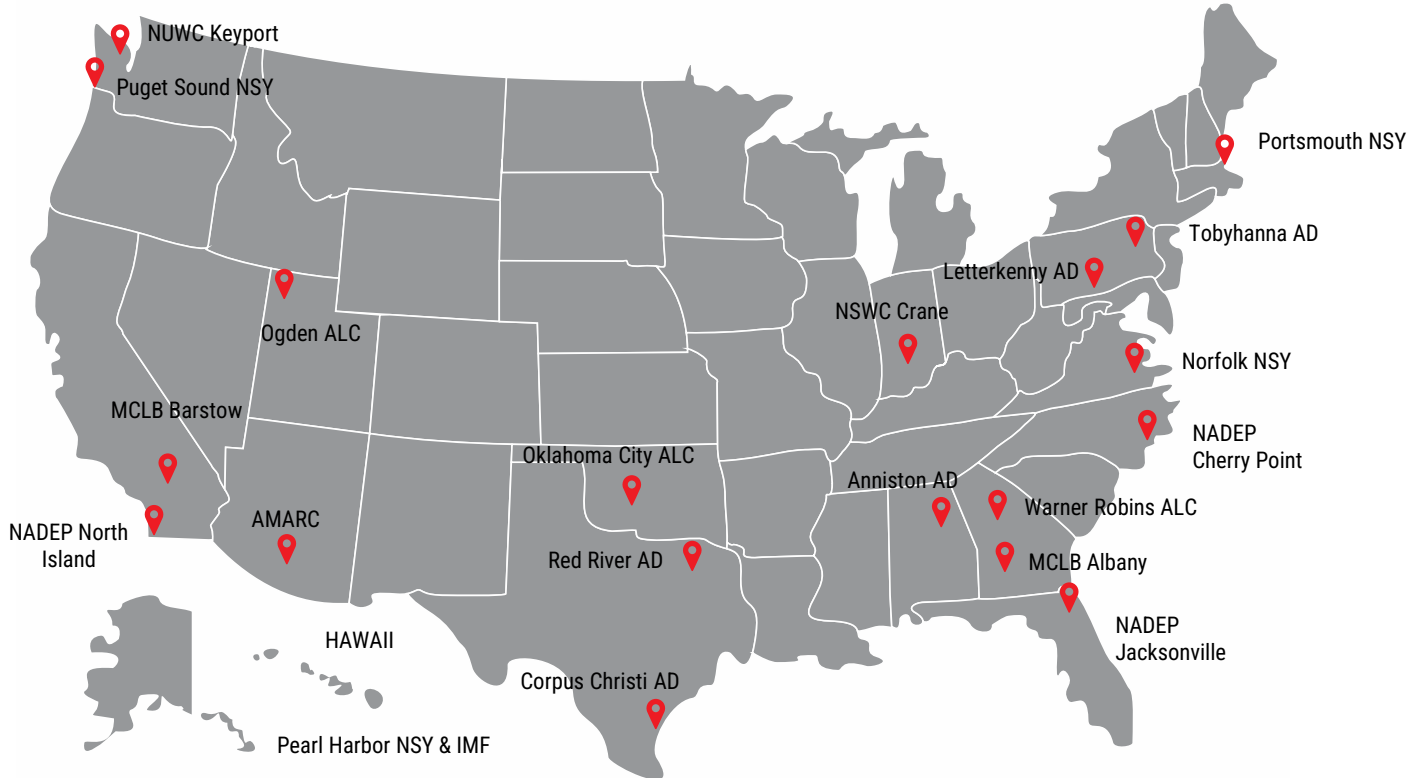




Location of DOD's Maintenance Depots

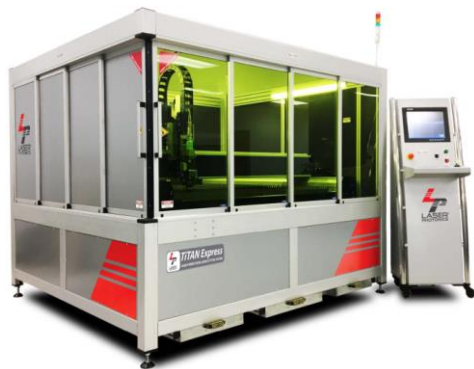
LEGEND

- » AD Army Depot
- » ALC Air Logistics Center (Air Force)
- » AMARC Aerospace Maintenance and Regeneration Center (Air Force)
- » IMF Intermediate Maintenance Facility
- » MCLB Marine Corps Logistics Base
- » NADEP Naval Air Depot
- » NSWC Naval Surface Warfare Center
- » NSY Naval Shipyard
- » NUWC Naval Undersea Warfare Center



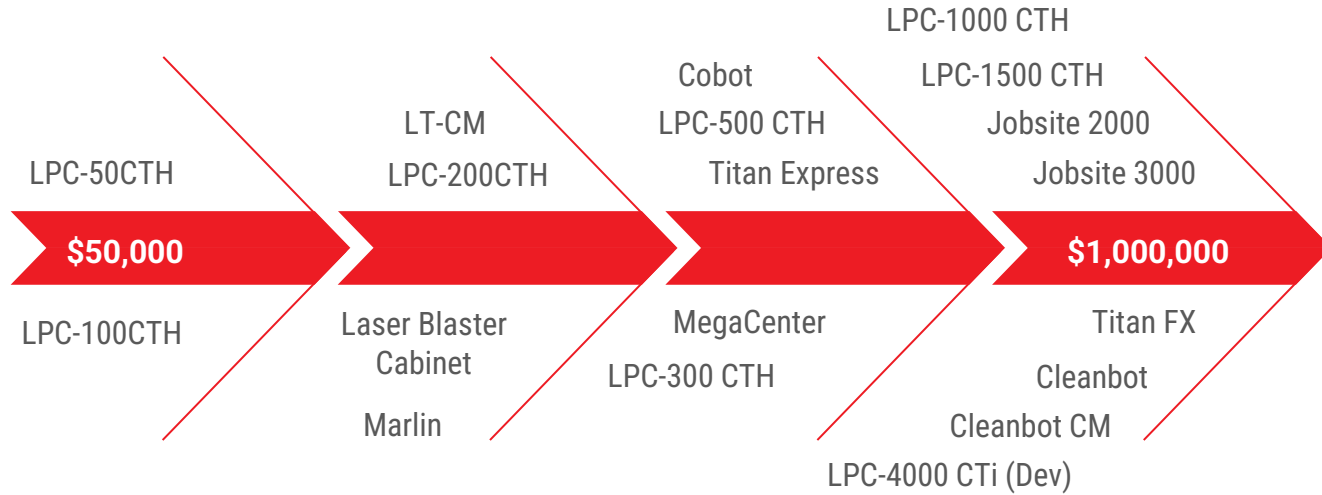


World Class Products





Products / Pricing



Digital Manufacturing



Experienced Personnel



State of the Art Scheduling



Proprietary Technology



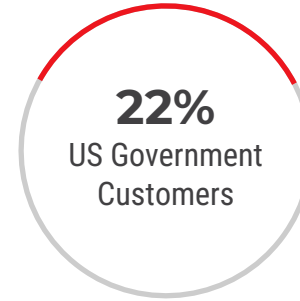
Robust Supply chain



Differentiation Drives Competitive Advantage



We Differentiate in 3 Ways



Intellectual Property

- » ICT-Investments brings diverse portfolio of knowhow, trade secrets & proprietary technologies

Vertically Integrated Operations

- » Reduces development & manufacturing time
- » Controls quality, protects proprietary knowhow & technology
- » Enables better pricing

Intellectual Property

- » Not U.S. based

Blue Chip Customer Base



Strong Financial Profile



Attractive Valuation Metrics

\$29.50M

01/19/23 Market Cap

\$12.9M

Net IPO Proceeds

\$0.0M

Debt

\$17.30M

01/18/23
Enterprise Value

\$3.75

01/19/23 Stock Price

\$1.55

Cash Per Share

~\$0.20

2023 EPS Guidance

~19X

FWD PE



KEY TAKEAWAYS

**1. MASSIVE MARKET
OPPORTUNITY**

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**2. DISRUPTIVE PRODUCTS
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**3. DIFFERENTIATION DRIVES
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**4. STRONG FINANCIAL
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THANK YOU.

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